

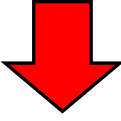
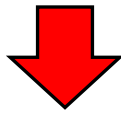



J.K Cement Ltd.






Sep'17 Qtr Financial Data

Financial Highlight Grey –Quarterly

Particulars	Q2FY18	Q1FY18	QOQ	
Sales Volume (Lac M.T)*	19.27	18.69	3%	
Net Revenue (Rs. Cr)	759.75	745.87	2%	
EBIDTA (Rs. Cr)	105.32	128.29	18%	
EBIDTA Margin	14%	17%	334bps	
EBIDTA (Rs. M.T)	546	686	20%	

* Include Clinker Sale

Financial Highlight Grey –Quarterly

Particulars	Q2FY18	Q2FY17	YOY	
Sales Volume (Lac M.T)*	19.27	16.49	17%	
Net Revenue (Rs. Cr)	759.75	601.67	26%	
EBIDTA (Rs. Cr)	105.32	65.56	61%	
EBIDTA Margin	14%	11%	297bps	
EBIDTA (Rs. M.T)	546	398	37%	

* Include Clinker Sale

Financial Highlight White –Quarterly

Particulars	Q2FY18	Q1FY18	YOY
Sales Volume (Lac M.T) White & Wall Putty	2.97	2.56	16%
Net Revenue (Rs. Cr)	333.08	283.61	17%
EBIDTA (Rs. Cr)	101.89	69.41	47%
EBIDTA Margin	31%	24%	611bps
EBIDTA (Rs. M.T)	3432	2711	27%



Financial Highlight White –Quarterly

Particulars	Q2FY18	Q2FY17	QOQ
Sales Volume (Lac M.T) White & Wall Putty	2.97	2.74	8 %
Net Revenue (Rs. Cr)	333.08	311.19	7%
EBIDTA (Rs. Cr)	101.89	93.34	9%
EBIDTA Margin	31%	30%	60bps
EBIDTA (Rs. M.T)	3432	3411	1%



Financial Highlight – Quarter Ended

Particulars (Rs. Cr.)	Q2 FY 18	Q1FY18	YOY
Total Income from Operations	1108	1041	6%
Operating Expenses	901	843	7%
EBIDTA	207	198	4%
Other Income	34	18	89%
Depreciation	49	45	9%
EBIT	192	171	12%
Finance Cost	63	68	7%
PBT (After Excp. item)	121	103	17%
Provision for Tax	28	24	17%
Profit After Tax	93	79	18%
EPS in Rs.	13.32	11.35	17%
Net Revenue	1093	1029	6%
EBIDTA Margin (%)	18.97%	19.24%	27bps



Financial Highlight – Quarter Ended

Particulars (Rs. Cr.)	Q2 FY 18	Q2 FY 17	%
Total Income from Operations	1108	922	20%
Operating Expenses	901	764	18%
EBIDTA	207	158	31%
Other Income	34	7	386%
Depreciation	49	44	11%
EBIT	192	121	59%
Finance Cost	63	69	9%
PBT (After Excp. item)	121	52	133%
Provision for Tax	28	11	155%
Profit After Tax	93	41	127%
EPS in Rs.	13.32	5.85	127%
Net Revenue	1093	913	20%
EBIDTA Margin (%)	18.97%	17.30%	167bps



Leveraging Debt

Particulars	As on 30 th Sep'17	As on 31 st Mar'17
Gross Debt (Rs./Cr)	2361	2513
Cash (Rs./Cr)	627	603
Net Debt (Rs/Cr)	1734	1910
Net Debt /EBIDTA(Annualized)	2.14	2.60
Equity (Rs./Cr)	2027	1920
Net Debt/Equity	0.86	0.99

THANK YOU